

THE SCHOOL DISTRICT OF OSCEOLA COUNTY, FLORIDA

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SCHOOL BOARD MEMBERS

- District 1 – Jay Wheeler
407-973-4141
- District 2 – Kelvin Soto
407-361-2462
- District 3 – Tim Weisheyer
407-361-0235
- District 4 – Clarence Thacker - Chair
407-361-7906
- District 5 – Ricky Booth – Vice Chair
407-818-9464



Superintendent of Schools
Dr. Debra P. Pace

July 12, 2016

It is hereby represented, and be it known, that the District has retained an independent registered municipal advisor. The District is represented by and will rely on its municipal advisor, Public Financial Management, Inc. (PFM), to provide advice on recommendations or proposals from financial services firms concerning municipal derivatives and the issuance of municipal securities. This representation specifically excludes, and may not be relied upon by market participants for purposes of the independent registered municipal advisor exemption under the Municipal Advisor Rule with respect to, recommendations or proposals concerning any investment strategy or any municipal financial product other than municipal derivatives. This representation may be relied upon until June 30, 2019, unless otherwise notified.

Any recommendation or proposal concerning municipal derivatives or the issuance of municipal securities may be addressed to Business & Fiscal Services at 817 Bill Beck Blvd., Kissimmee, FL 34744, Attention: Chief Business & Finance Officer. If the recommendation or proposal received is to be given significant consideration by the responsible officers at the District, the document will be shared with PFM for review and advice. Please note that aside from regulatory mandated correspondence between an underwriter and municipal advisor, the underwriter is not required to speak directly with or to send documents directly to PFM unless specifically directed to by the District.

The individuals listed below are the primary professionals for PFM providing municipal advisory services to the District:

- Brent Wilder, wilderb@pfm.com, 407.406.5761
- Laura Howe, howel@pfm.com, 407.406.5774

This posted representation is for the information of, and may be relied upon by, market participants for the purposes of the independent registered municipal advisor exemption under the Municipal Advisor Rule to the extent set forth above. This posted representation may not be relied upon by market participants for any other purpose and may not be used by or relied upon by any other person for any purpose. The District expresses no view or opinion as to whether a market participant is or will be in compliance with the Municipal Advisor Rule as a result of or in reliance upon this posted representation, whether any other exemption under the Municipal Advisor Rule is applicable to any particular market participant, or as to whether a market participant has provided to the District or PFM any written disclosure required under the Municipal Advisor Rule.